



## 2023-2024 Student IRA/Pension Rollover Verification Form

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**Student Name:** \_\_\_\_\_ **ECC ID or SSN:** \_\_\_\_\_

You indicated on your 2023-2024 FAFSA an amount of untaxed IRA or pension distributions received in 2021. The untaxed portion of an IRA or pension distribution must be reported as untaxed income on the FAFSA unless it was a rollover into another qualified retirement plan.

Please review your 2021 federal tax return and complete the section below listing the amount of untaxed IRA or pension distributions which were rolled over into another qualified retirement plan. If the answer is none, please write zero.

**Untaxed IRA or Pension** may be calculated using: IRS Form 1040 (lines 4a +5a) minus (lines 4b +5b)

	<b>Total from 2020 Federal Tax Return</b>	<b>Amount of Total that was a Rollover**</b>
<b>Untaxed IRA or Pension Distributions</b>		

\*\* If an amount was rolled over, please provide a copy of the 2021 IRS Form 1099-R to verify the amount that was rolled over.

**I certify that all of the information on this form is complete and correct.**

Student Signature: \_\_\_\_\_

Date: \_\_\_\_\_

*\* Electronic Signatures will not be accepted*